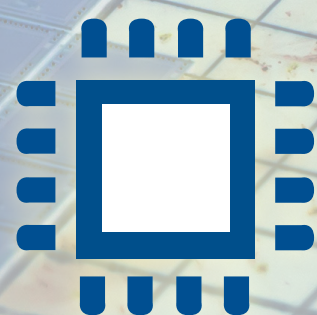


Global Semiconductor Outlook 2021



50% digital transformation
accelerated by months or years

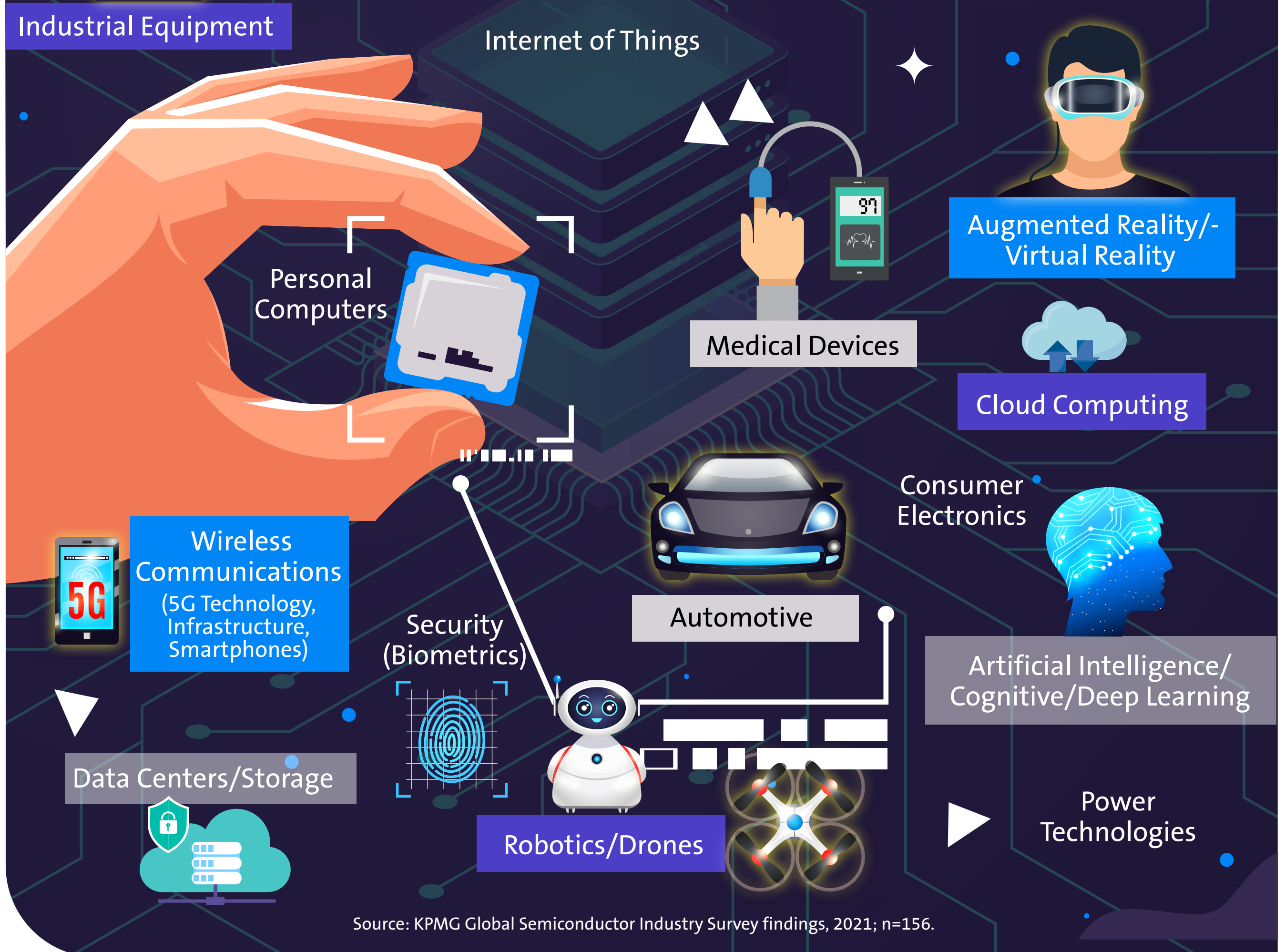


63% increase in cloud
and/or automation



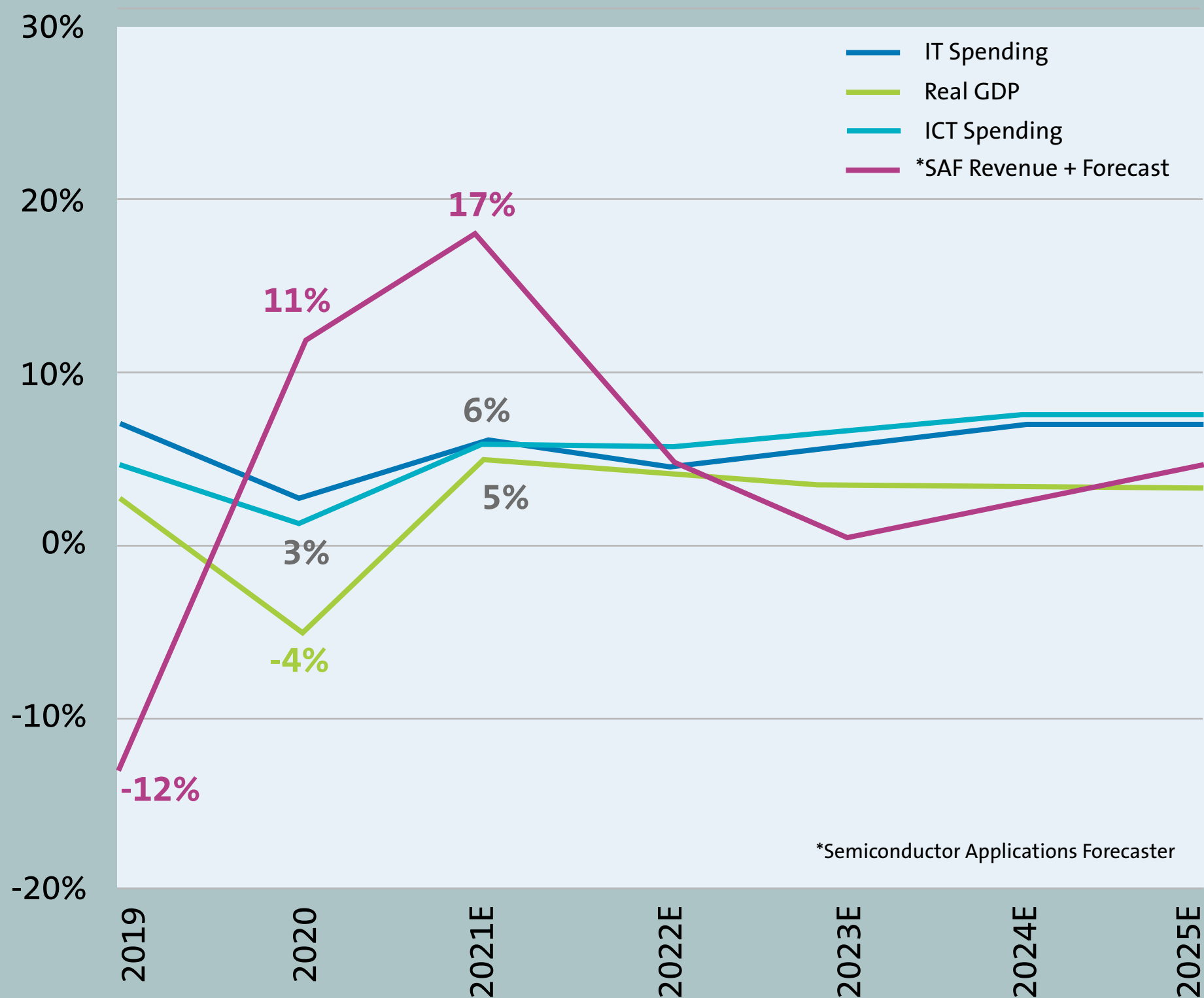
72% believe 5G will be a
significant driver of growth
within the next 2 years

Applications Driving Semiconductor Company Revenue



2021 Semiconductor Market Overview

(Global GDP vs Semiconductor Market Growth)



Current Market

- Strong global recovery
- Strong 5G mobile phone replacement cycle
- Strong rebound high-performance computing & PCs
- Strong edge device demand
- Shortages in Automotive

Semiconductor Revenue by Region

